



## Kyle Roberts, CPA

### CLA (CliftonLarsonAllen LLP)

Nonprofit Principal  
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#### Profile

Kyle is a principal in outsourcing services, specializing in nonprofit and public sector accounting. With over eight years of experience at CLA, he has provided audit, accounting, and consulting services to foundations, social service organizations, associations, religious organizations and other nonprofit entities.

As a CFO for his clients, Kyle enhances financial operations and decision-making capabilities through tailored outsourcing services. This allows clients to focus on managing their organizations while delegating their finance and accounting operations.

#### Technical experience

- Prepare financial reports for management and the board.
- Develop budget models, cash flow forecasts, and financial projections.
- Implement accounting systems and automation initiatives.
- Collaborate with clients' leadership on operational and strategic issues, offering recommendations based on financial analysis and a deep understanding of their business.
- Manage internal controls and oversee various compliance and policy functions.
- Provide training and coaching within the group and implement new standardization practices.

#### Education and professional involvement

- Bachelor of Science in Accounting – North Dakota State University
- Masters of Accountancy – North Dakota State University
- American Institute of Certified Public Accountants
- Certified Public Accountant in the state of Minnesota
- QuickBooks Online ProAdvisor Certified

#### Civic Organizations

- Finance Committee member for Eden Baptist Church

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